

1. ORGANIZATION

1.1 How many years has your organization been in business as a Contractor?

18 Years

1.2 How many years has your organization been in business under its present business name?

18 Years

1.2.1 Under what other or former names has your organization operated?

Eaton Contracting, Inc.

1.3 If your organization is a corporation, answer the following:

1.3.1 Date of incorporation:

1.3.2 State of incorporation:

1.3.3 President's name:

1.3.4 Vice-president's name(s):

1.3.5 Secretary's name:

1.3.6 Treasurer's name:

1.4 If your organization is a partnership, answer the following:

1.4.1 Date of organization: 12-4-2003

1.4.2 Type of partnership (if applicable): Limited Partnership

1.4.3 Name(s) of general partner(s): EAH Administrators, LLC

Joseph S. Eaton

David Ash

1.5 If your organization is individually owned, answer the following: N/A

1.5.1 Date of organization:

1.5.2 Name of owner:

- 1.6 If the form of your organization is other than those listed above, describe it and name the principals:
N/A

2. LICENSING

- 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

General Contractor - State of Texas

- 2.2 List jurisdictions in which your organization's partnership or trade name is filed.
Texas

3. EXPERIENCE

- 3.1 List the categories of work that your organization normally performs with its own forces.

Demolition, Concrete, Rough Carpentry, Finish Carpentry,
Door Frames and Hardware, Millwork, Specialties

- 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

3.2.1 Has your organization ever failed to complete any work awarded to it? No

3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers? No

3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years? No

- 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.) No

- 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date. **See Attachment 3.4**
- 3.4.1 State total worth of work in progress and under contract: **Varies upon time of Request**
- 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces. **See Attachment 3.5**
- 3.5.1 State average annual amount of construction work performed during the past five years: **Seventeen Million**
- 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization. **See Attachment 3.6**

4. REFERENCES

- 4.1 Trade References:
Allen & Allen Co., 701 San Fernando, San Antonio, Tx. 78207 733-9191
Browning Ferris Ind., P.O.Box 207910, San Antonio, Tx. 78220 648-5222
Lynwood Bldg. Materials, P.O.Box 41-FF, San Antonio, Tx. 78201 477-3000
- 4.2 Bank References:
Mr. Richard Murray
Frost National Bank
P.O.Box 1600
San Antonio, Tx. 78209
220-6265
- 4.3 Surety:
- 4.3.1 Name of bonding company: **Hartford Fire Insurance Companies**
- 4.3.2 Name and address of agent: **Mike Venson
131 Interpark Blvd.
San Antonio, Tx.
249-2306**

Attachment 3.4

Major Projects in Progress

Name of Project	Owner	Contract Amount	Balance To Complete	Size Square Foot	Percent Complete	% Complete w/Own Labor
South San Drinking Fountain Replacements Garza Bomberger & Associates 5545 Fredricksburg Road, Suite 100 San Antonio, Texas 78229 Contact: James Davis (210) 349-7000	South San Antonio ISD 2215 Bobcat Lane San Antonio, Texas 78224 Contact: Ruben Flores (210) 977-7000	\$260,000 Completion 7/1/07	\$85,000	1680 s.f	32%	75
Stadia Medical Clinic & SPA LK Design Group 100 NE Loop 410 Suite 475 San Antonio, Texas 78216 Contact: Richard Deras (210) 824-8825	Texas Plastic Surgery 2829 Babcock San Antonio, Texas 78229 Contact: Dr. Jaime Garza (210) 616-0301	\$775,300 Completion 6/15/07	\$573,911	5,400 s.f.	26%	20
Flex Office / Warehouse Bldgs. 4 & 5 Beaty & Partners Architects 110 Broadway, Ste 600 San Antonio, Texas 78205 Contact: Raul Hernandez (210) 212-8022	Port Authority of San Antonio 143 Billy Mitchell Blvd. San Antonio, Texas 78226 Contact: Gil Vargas PE (210) 362-7873	\$5,740,000 Completion 10/19/07	\$5,740,000	150,000 sf	0%	18
South San Antonio HS Science Renovations Garza Bomberger & Associates 5545 Fredricksburg Road, Suite 100 San Antonio, Texas 78229 Contact: James Davis (210) 349-7000	South San Antonio ISD 2215 Bobcat Lane San Antonio, Texas 78224 Contact: Ruben Flores (210) 977-7000	\$2,000,000 Completion 8/15/07	\$2,000,000	36,000 sf	0%	22
TOTALS					5%	34

ATTACHEMENT 3.5

Projects Completed in the Last 5 Years

<u>Name of Project</u>	<u>Owner</u>	<u>Contract Amount</u>	<u>Delivery Method</u>	<u>% Complete w/ Own Labor</u>	<u>Date Complete</u>	<u>Site Occupancy</u>	<u>Summary of Project</u>
Lee High School Auditorium Renovations Garza Bomberger & Associates 5545 Fredricksburg Road, Suite 100 San Antonio, Texas 78229 Contact: James Davis (210) 349-7000	Northeast Independent School Distri 8961 Tesoro Drive San Antonio, Texas 78217 Contact: Garret Sullivan (210) 804-7270	1,048,900	CSP	32	2007	Active	Auditorium Renovations, Black Box
San Antonio ISD Cotton, Brewer, & Kelly Elementary School Additions & Cotton P.E. Facility Noonan-Dockery-Rittiman Arch. Contact: John Rittiman (210) 226-0203	San Antonio ISD 1215 Austin Street San Antonio, TX 78208 Contact: Lanny Worel or Kamal El Habr (210) 271-3322	8,287,991	CSP	35	2001	Active	Renovation, Wing Addition, P.E. Facility Addition
Stone Oak Elementary School Chumney/Shw Group, Inc. Contact: Frank Amaro (210) 828-9400	North East ISD 8961 Tesoro Dr. San Antonio, TX 78217 Contact: Garret Sullivan (210) 804-7270	7,354,601	CSP	34	1997	New Inactive	New Elementary School
Schulze Elementary Renovations Vitetta Architects Contact: Barry Sturrock (210) 212-8800	Harlandale ISD 102 Genevieve San Antonio, 78227 (210) 921-4300	7,258,080	CSP	32	2005	New Inactive	New Elementary School
Kirby Junior High School Noonan Dockery & Noonan Contact: John Rittiman (210) 226-0203	Judson ISD 8012 Shin Oak Dr. Live Oak, TX 78233 Contact: Cesar Ponce (210) 659-9605	7,195,461	CSP	36	1997	Active	New Junior High w/ Music Facility
Taft High School Additions & Renovations O'Neill Conrad Oppelt Contact: Lowell Tacker (210) 829-1737	Northside ISD 5900 Evers Road San Antonio, Texas 78238 Contact: Ron Gerth (210) 257-1200	7,027,426	CSP	32	2005	New Inactive	Fine Arts & Black Box Addition Renovations
Fox Tech High School & Austin Elementary School Beaty Saunders Architects, Inc. (210) 212-8022	San Antonio ISD 1215 Austin Street San Antonio, TX 78208 Contact: Lanny Worel (210) 271-3322	6,159,328	CSP VE	30	2001	Active	Renovations, Wing Addition, Library Addition
Eisenhower Middle School Additions & Renovations McChesney Architects Contact: Mike McChesney (210) 225-4544	North East ISD 8961 Tesoro Dr. San Antonio, TX 78217 Contact: Garret Sullivan (210) 804-7270	5,554,000	CSP (Competitive Sealed Proposal) VE (Value Engineered)	23	2003	Active	New Music Facility Complete HVAC & Renovation
Christian Academy of San Antonio Luna Design Contact: Robert Luna (210) 496-6611	Covenant Foundation 8122 Datapoint Dr., Suite 900 San Antonio, TX 78229 Contact: Frank Stagg (210) 614-7051	5,142,291	CSP	22	2005	Active	New High School & Gymnasium

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Sam Houston High School Additions & Renovations Haywood Jordan McCowen SAT, Inc. Contact: Mike Rabago (210) 337-5250	San Antonio ISD 1215 Austin Street San Antonio, TX 78208 Contact: Kamal El Habr (210) 271-3322	5,022,104	CSP VE	20	2003	Active	New Science Bldg. Interior Renovations
Christian Academy of San Antonio Stan George Architects Contact: Stan George (210) 545-6472	Covenant Foundation 8122 Datapoint Dr., Suite 900 San Antonio, TX 78229 Contact: Frank Stagg (210) 614-7051	4,589,000	Design / Build	28	2000	New Inactive	New School Music / Auditorium
Laura Steele Elementary Additions & Renovations Sprinkle Robey Architects Contact: Rene Balderas (210) 227-7722	San Antonio ISD 1215 Austin Street San Antonio, TX 78208 Contact: Kamal El Habr (210) 271-3322	4,563,685	CSP VE	43	2003	Active	New Wing Addition New Gymnasium Interior Renovations
DMSET Project Camp Bullis, TX Fort Sam Houston	U.S. Government Corps of Engineers Tom Armstrong (210) 221-1211	4,384,666	CSP	24	1998	Active	Medical School & Mash Training Field Site
Churchill High School Garza-Bomberger Contact: James Davis (210) 349-7000	North East ISD 8961 Tesoro Dr. San Antonio, TX 78217 Contact: Garret Sullivan (210) 804-7270	3,971,707	CSP	10	1998	Active	New Band Hall Renovations and Additions
Home & Garden Center Randolph AFB Noonan, Dockery & Rittiman Contact: John Rittiman (210) 226-0203	U.S. Government US Army C.O.E. Contact: Tom Armstrong (210) 731-3460	3,802,710	CSP	5	1998	New Inactive	New Military Retail Outlet
Boone & Esparza Elem. Renovations Lopez Salas Architects Contact: Marc Johnson (210) 734-4448	Northside ISD 5900 Evers Road San Antonio, TX 78238 Contact: Mike Qualls (210) 257-1219	3,650,000	CSP	22	2005	Active	Renovations Upgrades
Lee High School Kell Munoz Wigodski Contact: Bill Odle-Kemp (210) 349-1164	North East ISD 8961 Tesoro Dr. San Antonio, TX 78217 Contact: Garret Sullivan (210) 804-7270	3,630,055	CSP	10	1998	Active	Additions and Renovations New Band Hall
Holiday Inn Express 4500 Woodstone San Antonio, Texas 78219 (210) 877-2500	Amazing Grace LP 4500 Woodstone San Antonio, Texas 78219 (210) 877-2500	3,200,000	GMP	10	2005	New	3 Story 45,000 sq New Hotel
New Braunfels Public Library Rehler Vaughn & Koone, Inc. Contact: Ken Rehler (210) 733-3535	City of New Braunfels	2,930,134	CSP	49	1999	New Inactive	New Public Library

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Montgomery Elementary Additions & Renovations Sutton Macina Sutton Contact: Chris Sutton (210) 949-1600	North East ISD 8961 Tesoro Drive San Antonio, Texas 78217 Contact: Woody Johnson (210) 804-7270	2,807,388	CSP	29	2004	Active	Kitchen Addition Clinic Addition MEP Upgrade
Home Court America Stan George Architect (210) 227-2500	HomeDome LLC 8122 Datapoint Dr., Suite 900 San Antonio, TX 78229 Contact: Frank Stagg (210) 614-7051	2,794,893	Design / Build	25	2000	New Inactive	New Sports Facility
New PE Facilities for 5 Schools Garza-Bomberger Contact: James Davis (210) 349-7000	San Antonio ISD 1215 Austin Street San Antonio, TX 78208 Contact: Lanny Worel or Kamal El Habr (210) 271-3322	2,778,000	CSP	50	1999	Active	New P.E. Facilities
West Avenue Elementary Addition & MEP Renovations Murray & Associates Contact: David Murray (210) 930-3000	North East ISD 8961 Tesoro Dr. San Antonio, TX 78217 Contact: Garret Sullivan (210) 804-7270	2,374,831	CSP	10	2003	Active	Kitchen Addition MEP Upgrades
HB Menger Crock Retail New Sherwin Williams Paint & Retail The Brytar Companies Contact: Scott Remphrey (214) 360-1711	The Brytar Companies 8235 Douglas Ave Dallas, Texas 75225 Contact: Scott Remphrey (214) 360-1711	1,883,179	GMP	15	2006	New	6,000 sf Paint Store New Subdivision 12,000 sf Retail Center
Edgewood Package I Kell Munoz 800 NW Loop 410 Suite 700 San Antonio, Texas 78216	Edgewood ISD 435 S. San Dario San Antonio, TX 78237 Contact: Jeff Hologa (210) 444-8289	1,574,551	CSP	23	2005	Active	5 Campus IDF Stage Addition Upgrades
Stone Oak Presbyterian Church Kenneth M. Graves Architects Contact: Patrick Reiley (210) 222-0194	Stone Oak Pres. Church 20024 Crescent Oaks San Antonio, TX 78258 (210) 497-7974	1,524,779	CSP	42	2001	New Inactive	New Chapel, Offices & Site Landscape
Peveto Chapel New Chapel 3 D/I Contact: Gene Rutherford (210) 227-2500	University Health Systems 4502 Medical Drive San Antonio, TX 78229 Contact: Roger Mendez (210) 358-2207	1,403,208	Nego GMP	22	2006	New Active	New Chapel & Site Landscape
Blossom Athletic Center - Soccer Fields Additions & Renovations Rehler, Vaugh & Koone Architects Contact: John Koone (210) 733-3535	North East ISD 8961 Tesoro Drive San Antonio, Texas 78217 Contact: Woody Johnson (210) 804-7270	1,109,157	CSP	36	2004	New Inactive	New Bleachers New Ticket Booth ADA Upgrades Re-grade Fields
Somerset Renovations AG Associates Contact: Ron Alvarado (210) 734-6885	Somerset I.S.D. 19644 Somerset Road Somerset, Texas 78069 Contact: Victor Ortiz (830) 701-3433	\$1,067,000	CSP	28	2005	Active	HVAC Upgrades ADA Restrooms New Stage floor

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Pax Christi Chapel Garza Bomberger & Associates Contact: James Davis (210) 349-7000	Pax Christi Institute 4601 Calallen Drive Corpus Christi, TX 78217 Contact: Mother Teresa Santoyo (361) 241-2833	697,665	Design / Build	52	2002	New Inactive	Chapel & Residence
Early Childhood Renovations - Pkg. C Molina Architects 3463 Magic Drive, Suite 252 Contact: Paul Molina (210) 340-8082	San Antonio ISD 1215 Austin Street San Antonio, Texas 78208 Contact: Don Aird (210) 271-3322	683,304	CSP	23	2005	Active	Childcare Renovations
Somerset Elementary - Wing A & B AG Associates Contact: Ron Alvarado (210) 734-6885	Somerset ISD 5358 W. Commerce Somerset, Tx. 78069 Contact: Victor Otriz (210) 889-4331	626,926	CSP VE	18	2003	Active	Elementary Wings A & B Renovations and HVAC & ReRoof
Somerset Jr. High Kitchen Renovation AG Associates Contact: Ron Alvarado (210) 734-6885	Somerset ISD 5358 W. Commerce Somerset, Tx. 78069 Contact: Victor Otriz (210) 889-4331	481,192	CSP VE	24	2003	Active	Kitchen Renovation
Early Childhood Renovations - Pkg. A Molina Architects 3463 Magic Drive, Suite 252 Contact: Paul Molina (210) 340-8082	San Antonio ISD 1215 Austin Street San Antonio, Texas 78208 Contact: Don Aird (210) 271-3322	441,301	CSP	23	2004	Active	Childcare Renovations

117,019,512



Building Long-term Relationships Through Top Quality Service

Organization

Joseph S. Eaton

President

As President and Partner of Eaton Commercial, Joe performs management over site and quality control for your project. Joe Eaton has over 32 years of experience in construction as well as 18 years as owner of Eaton Commercial. Joe will provide his constructability and management experience in order to keep your project on schedule during pre-construction as well as properly managed during all phases of construction.

David Ash

Vice President

As Vice President and Partner of Eaton Commercial, David oversees all of the construction management and estimating functions in our organization. He is available for pre-construction activities and as project manager on your proposed project. David has over 30 years of experience with over 100 million dollars worth of private negotiated GMP project experience from schools, hotels, high-rise and medical facilities. David's extensive construction experience enables him to understand the type of care it takes to complete projects on time, safely and within budget.

Project Superintendents

Eaton Commercial has an experienced core of Superintendents to pull from. Depending on the type of project and special needs or attributes required, our philosophy is to match the project with the proper resources. Pending the type of needs your project demands, our Superintendents are matched to equal or exceed the level of project field supervision required to properly start and complete your project on time and safely.

Office Staff

Ruthie Eaton

- Accounts Receivable
- Payroll

- Human Resources

Karla Hernandez

- Executive Secretary
- Contract Management
- Procurement

5. FINANCING

5.1 Financial Statement.

- 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

- 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

Upon Request

- 5.1.3 Is the attached financial statement for the identical organization named on page one?

Yes

- 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

- 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

Yes

6. SIGNATURE

6.1 Dated at **Bexar County** this **15th** **June** **2007** day of

Name of Organization: **Eaton Commercial LP**

By: _____
Joseph S. Eaton

Title: **President**

6.2

Mr. Joseph S. Eaton being
duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be
misleading.

Subscribed and sworn before me this _____ day of _____
 2007

Notary Public:

My Commission Expires: